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Azerion publishes bond prospectus and applies for admission to trading of its bonds on Nasdaq Stockholm

Amsterdam, 8 December 2023 – Azerion Group N.V. (the "Company") has, on 14 September 2023, following a bookbuilding process, successfully placed EUR 165 million of senior secured floating rate bonds under a framework of EUR 300 million to qualified institutional investors internationally (the "Bonds").

The Dutch Authority for the Financial Markets (*Autoriteit Financiële Markten* (*the "AFM"*)) has on 8 December 2023 approved the prospectus in relation to the admission to trading of the Bonds (the "**Prospectus**"). The approval of the Prospectus has been notified to the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The Prospectus will be available on the AFM's website (https://www.afm.nl/en/sector/registers/meldingenregisters/goedgekeurde-prospectussen) and, together with a Swedish translation of the summary of the Prospectus, on the Company's website (https://www.azerion.com/reports/).

The Company will apply for listing of the Bonds on the Corporate Bond List of Nasdaq Stockholm. The Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

About Azerion

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For more information visit: www.azerion.com

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