

Press release

Stockholm, 9 December 2021 at **17:00** CET

Azerion Holding B.V. publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Azerion Holding B.V. (the "**Company**") has issued a senior secured bond loan in an initial amount of EUR 200,000,000 within a total framework amount of EUR 300,000,000, on the Nordic bond market in April 2021. The bonds carry a floating interest rate of 7.25 per cent. *per annum* and matures 28 April 2024.

The Company has applied for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus will be available on the Swedish Financial Supervisory Authority's website (www.fi.se) and on the Company's website (<https://www.azerion.com/about/investors/>).

For further information, please contact:

Azerion Holding B.V.

Joost Merks, Chief Investment Officer
Telephone: + 31 (0)20 760 20 40
Email: j.merks@azerion.com

*This information is information that Azerion Holding B.V. is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at **17:00** CET on 9 December 2021.*