



Azerion Holding B.V. – Approval of written procedure and amendments to the terms and conditions of the bonds

Azerion Holding B.V. (the "**Company**") today announces the successful completion of the written procedure that was initiated on 2 August 2021 in relation to the Company's outstanding up to EUR 300,000,000 senior secured bond loan with ISIN SE0015837794 (the "**Bonds**"), regarding certain waiver and amendments to the terms and conditions of the Bonds (the "**Proposal**").

A sufficient number of bondholders participated in the written procedure in order to form a quorum, and a requisite majority of the bondholders voted in favour to approve the Proposal.

The amendments will become effective as soon as possible by the entering into of an amendment and restatement agreement and the satisfaction of certain conditions precedent.

The settlement date of the consent fee, which will be an amount equal to 0.25 per cent. of the nominal amount of each Bond, will occur on 15 September 2021. In order to be eligible to receive the consent fee, a person must be registered in the debt register as a direct registered owner or authorised nominee on 8 September 2021.

For further information, please contact:

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This information is information that Azerion Holding B.V. is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 10:30 CEST on 27 August 2021.