



Press release, Schiphol-Rijk, 23 October 2020

### **Azerion Holding B.V. – Consent success fee of 0.30 percentage units**

Azerion Holding B.V. (the "**Company**") initiated a written procedure on 16 October 2020 (the "**Written Procedure**") for the Company's up to EUR 100,000,000 senior secured bonds with ISIN SE0013774957 (the "**Bonds**") to request the bondholders to vote in favour of waiving any defaults under Clause 13.5 (*Financial Indebtedness*) and Clause 13.13 (*Reorganisation*) of the terms and conditions of the Bonds (the "**Terms and Conditions**") and amending the Terms and Conditions.

The Company has decided to offer Bondholders a consent success fee in order to approve the amendments proposed in the Written Procedure and as a testament of its appreciation of the Bondholders' continued support. The Company has accordingly entered into an agreement with Nordic Trustee & Agency AB (publ) whereby, upon a sufficient number of Bondholders voting in favour of the amendments proposed in the Written Procedure, the Company undertakes to amend the Terms and Conditions of the Bonds to include such consent success fee (in addition to the amendments proposed in the Written Procedure).

The consent success fee shall be paid in connection with the repayment of the Bonds by way of increasing the redemption levels in the Terms and Conditions by 0.30 percentage units. This will apply to redemption at maturity in accordance with Clause 9.1 (*Redemption at maturity*) and an redemption pursuant to Clause 9.3 (*Voluntary total redemption (call option)*).

#### **For further information, please contact:**

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#### **Information:**

*This information is information that Azerion Holding B.V. is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 15:30 CEST on 23 October 2020.*