



Press release

Schiphol-Rijk, Netherlands, 16 April 2021

Azerion Holding B.V. to redeem its outstanding up to EUR 100,000,000 senior secured callable floating rate bonds with ISIN SE0013774957

Azerion Holding B.V. (the "**Company**") hereby announces that the Company's up to EUR 100,000,000 senior secured callable floating rate bonds with ISIN SE0013774957 (the "**Bonds**"), will, subject to the conditions set out below, be redeemed in advance in accordance with Clause 9.3 (*Voluntary total redemption*) of the terms and conditions of the Bonds (the "**Terms and Conditions**").

The redemption date will be 7 May 2021. The redemption amount for each Bond shall be 104.55 per cent. of the Nominal Amount, plus the remaining interest payments, calculated in accordance with Clause 9.3(c) of the Terms and Conditions, up until the First Call Date (being 17 September 2021), plus accrued but unpaid Interest. The redemption amount will be paid to the Bondholders holding Bonds on the Relevant Record Date (being 30 April 2021).

The Company's obligation to redeem the Bonds on the redemption date is conditional upon the fulfillment of conditions precedent for disbursement of the net proceeds from the contemplated new bonds as announced on 8 April 2021, which are intended to be applied towards, *inter alia*, financing the redemption of the Bonds.

For further information, please contact:

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This information is information that Azerion Holding B.V. is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 15.00 CET on 16 April 2021.

About Azerion

Azerion is a fast-growing and leading pan-European digital gaming and monetization company. We develop and operate a safe and reliable online social gaming and entertainment platform for people of all ages to enjoy. Our integrated platform includes monetization features and provides technology solutions to automate the purchase and sale

of digital advertising for media buyers and sellers. Content creators, publishers and advertisers work with us to reach millions of people across the globe that play our games and use our entertainment concepts to increase engagement, loyalty and drive e-commerce.

Founded in 2015 by two Dutch entrepreneurs, Azerion has experienced rapid expansion thanks to organic growth and strategic acquisitions. Azerion employs more than 900 employees across 19 offices and is headquartered in Schiphol-Rijk, the Netherlands.